

The World Count of Gaming Machines 2011



For the Gaming Technologies Association

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S . Z i o l k o w s k i

Provides an insight into the global gaming machine industry through an estimate of the number of gaming machines legitimately operating worldwide.

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Introduction

Gaming machines can be found in thousands of locations globally, from casinos to cruise boats, in clubs and local bars, racing venues, amusement parlors, and even in corner stores or cafes.

This 2011 World Count of Gaming Machines provides a snapshot of the global gaming machine industry through an estimate of the number of gaming machines legitimately operating worldwide.

The Gaming Technologies Association (GTA) is the representative body for Australian gaming technology producers. GTA supports the industry through policy leadership and member support to ensure a sustainable industry.

GTA has commissioned the World Count of Gaming Machines since 1999. This document has illustrated the evolving nature of the industry both in Australia and in other countries, and has provided a measure of where Australia is positioned in relation to other regulated countries throughout the world.

Method

Data for this report was sourced from regulatory bodies, government sources, private company research, gaming industry bodies, and directly from locations where machines are installed. The data was verified across several authorities wherever available.

The machines that are represented in this report are those that are legally installed. Where illegal machines exist, or where there is no regulation, the count is only based on the numbers of machines that could be verified.

Every effort has been made to provide reliable data in a timely manner.

Definition of a Gaming Machine

For the purpose of this report we have taken the definition of a gaming machine as defined by the New South Wales Government in the Gaming Machines Act 2001. This defines a gaming machine as a device that is designed for:

- I. The playing of a game of chance or a game that is partly chance and partly a game requiring skill, and*
- II. The paying out of money or tokens or for registering a right to an amount of money or money's worth to be paid, and includes any subsidiary equipment.*

The above definition covers many differing machines that fall into various categories or classes around the world. To give a better understanding of the machines that are installed worldwide, where available, we have attempted to provide a breakdown of Slot machines, Video Lottery Terminals, Video Gaming Machines, Pachinko and Pachislot machines. Our description for each of the classes of machines can be seen below. We do not assume our definitions to be technically accurate under all gaming jurisdictions, but aim to provide an outline of the general classification understood by many of our sources.

Slot Machines

The basic game of a slot machine requires that a minimum of three reels be put in motion with the result being determined by the combination of objects displayed when the reels come to a stop. In general, should the objects match, the player wins. The winning amount may vary depending on the ranking of the particular object pictured compared to the other objects on the reel.

Modern slot machines use computer generated images, rather than mechanical reels, however the principle of the game is the same.

Video Lottery Terminals and Video Gaming Machines

Video lottery terminals (VLTs) and Video Gaming Machines (VGMs) provide multi-game platforms that often offer slot games as part of their repertoire. Other games may include video poker, video blackjack, video bingo, video lotto etc.

In some jurisdictions VLTs operate on a networked system rather than by individual machine. This can allow a payout to be larger than if the machine were operating on its own.

Pachinko and Pachislot

Pachinko and Pachislot are gaming machines found in Japan.

Pachinko is similar to a vertical pinball game where the ball cascades down through various pins and into certain locations that can result in more balls being released. The more balls that are obtained the larger the value of the prize.

A Pachislot game is similar to a slot machine game however the player can also press buttons to stop the reels from spinning.

Gambling is illegal in Japan however both Pachinko and Pachislot are not considered gambling devices as the players can only win tokens or balls to be exchanged for merchandise. These machines have been included in the world count however as the winning tokens or balls are exchanged for merchandise at the parlor and then in turn for cash from the businesses that operate nearby.

In the United Kingdom, Italy, Germany, the Czech Republic and other European jurisdictions, many gaming machines can be considered to be amusements with prizes (AWP), due to the relatively small amount that they pay out. In some jurisdictions these AWP machines fall outside of gambling legislation so are not regulated by a governing body. They can be found in amusement parlors, bars and restaurants, and other locations around the country. Where figures are available these machines have been included in the count as they fall under our definition of Gaming Machines.

Summary of findings

The estimate of the number of gaming machines installed worldwide is **7,011,308**.

Australia is estimated to have 198,850 machines installed which gives it 2.83% of the world's legally installed machines.

Table A shows the top ten countries by total number of gaming machines. Japan, which has the highest number of machines, does not allow gambling. Machines in Japan do not pay money as prizes (see description of Pachinko and Pachislot on page 5), however it is known that prizes are exchanged for money indirectly hence the inclusion of these machine numbers in this report.

Table A: Top 10 number of machines by country

Rank	2011	Number of machines
1	Japan	4,211,303
2	USA	862,246
3	Italy	348,182
4	Germany	244,403
5	Spain	242,110
6	United Kingdom	216,789
7	Australia	198,850
8	Canada	94,878
9	Czech Republic	60,841
10	Netherlands	47,993

Table B shows the top 10 jurisdictions.

Table B: Top 10 number of machines by jurisdiction

Rank	2011 by Jurisdiction	Number of machines
1	Japan	4,211,303
2	Italy	348,182
3	Germany	244,403
4	Spain	242,110
5	United Kingdom	216,789
6	Nevada, USA	198,700
7	New South Wales, Australia	97,105
8	California, USA	67,427
9	Oklahoma, USA	63,355
10	Czech Republic	60,841

Australia has held seventh position in the ranking of number of machines per country again in 2011. Table C illustrates how the country rankings have changed since 2002.

Table C: Top 10 country rankings by year

2011	2010 *	2008 *	2006 *	2004 *	2002 *
Japan	Japan	Japan	Japan	Japan	Japan
USA	USA	USA	USA	USA	USA
Italy	Italy	Russia	Italy	Italy	Italy
Germany	United Kingdom	Spain	United Kingdom	United Kingdom	United Kingdom
Spain	Spain	United Kingdom	Russia	Spain	Spain
United Kingdom	Germany	Germany	Spain	Germany	Germany
Australia	Australia	Italy	Germany	Australia	Australia
Canada	Canada	Australia	Australia	Russia	Canada
Czech Republic	Czech Republic	Canada	Canada	Canada	France
Netherlands	Romania	Czech Republic	Ukraine	France	Netherlands

* From figures from World Count of Gaming Machines 2010, 2008, 2006, 2004, 2002 by TNS Global

Table D illustrates how the jurisdiction rankings have changed since 2002.

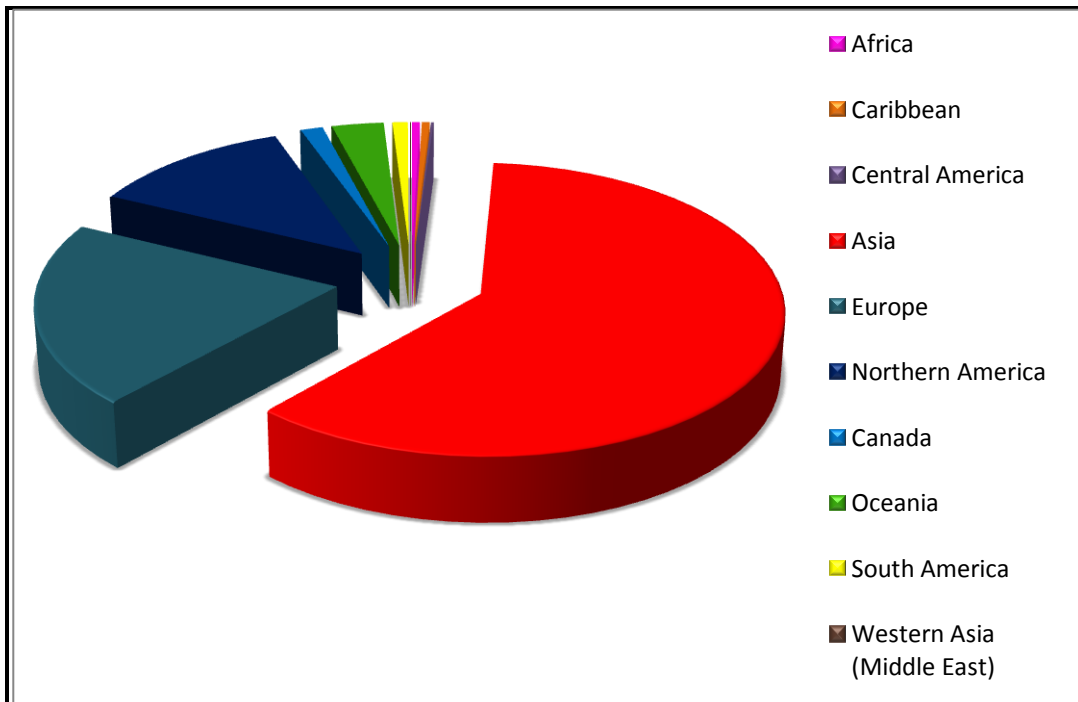
Table D: Top 10 jurisdiction rankings by year

2011	2010 *	2008 *	2006 *	2004 *	2002 *
Japan	Japan	Japan	Japan	Japan	Japan
Italy	Italy	Russia	Italy	Italy	Italy
Germany	United Kingdom	Spain	United Kingdom	United Kingdom	United Kingdom
Spain	Spain	United Kingdom	Russia	Spain	Spain
United Kingdom	Germany	Nevada, USA	Spain	Germany	Germany
Nevada, USA	Nevada, USA	Germany	Germany	Nevada, USA	Nevada, USA
NSW, Australia	NSW, Australia	Italy	Nevada, USA	NSW, Australia	NSW, Australia
California, USA	Czech Republic	NSW, Australia	NSW, Australia	Russia	France
Oklahoma, USA	Oklahoma, USA	California, USA	Ukraine	France	Netherlands
Czech Republic	Romania	Czech Republic	California, USA	California, USA	Belgium

* From figures from World Count of Gaming Machines 2010, 2008, 2006, 2004, 2002 by TNS Global

The total installed base by geographical region can be seen in the following chart.

Chart A: Summary by Geographical Region



The 2011 population has been sourced and compared to the number of gaming machines per country. The ratio of persons to the number of gaming machines per country has been based on the total population. No consideration has been given to the population of legal gaming age, only the population of the country or state as a whole. The top ten countries based on number of persons per machine can be seen in Table E and the top ten jurisdictions in Table F.

Table E: Top 10 number of machines per capita by country

Country	persons per machine
Sint Maarten	11
Monaco	23
Japan	30
Aruba (Netherlands)	32
China, Macao Special Administrative Region	40
Gibraltar (UK)	65
Curacao	67
Saint Kitts and Nevis	99
Antigua and Barbuda	101
Australia	114

Table F: Top 10 number of machines per capita by jurisdiction

Jurisdiction	persons per machine
Sint Maarten	11
Nevada, USA	14
Monaco	23
Japan	30
Aruba (Netherlands)	32
China, Macao Special Administrative Region	40
Montana, USA	44
South Dakota, USA	55
Oklahoma, USA	59
Gibraltar (UK)	65

A number of cruise lines provide casinos and/or gaming aboard their vessels. The ration of gaming machines to maximum passengers is relatively high. A summary of the top eight by EGMs to Passengers (based on the vessel at maximum capacity), can be seen in Table H, and a full break down per vessel can be seen in Appendix C.

Table G: Number of Gaming Machines on Cruise ships

Cruise ships	total EGMs
USA	19784
Germany	386
Lebanon	32
UK	491
Total	20693

Table H: Passengers to gaming machines on cruise ships – top 8

Ship	Base	Owner	EGMs	Capacity	PAX / EGM
Omega Royale	Florida	Omega Commercial Finance Corporation	500	2000	4
Princess Cruises - Ocean Princess	California	Carnival Corporation & Carnival plc	110	670	6
Costa Cruises - Costa Fortuna	Florida	Royal Caribbean Cruises Ltd.	185	1027	6
Louis Cruises - Louis Majesty	Florida	Star Cruises Ltd.	200	1462	7
Crystal Cruises - Crystal Symphony	California	Crystal Cruises Inc.	114	922	8
Princess Cruises - Royal Princess Adonia	California	Carnival Corporation & Carnival plc	107	826	8
Asia Cruises - Asia Star	Florida	Harmony Cruises	46	383	8
Princess Cruises - Coral Princess	California	Carnival Corporation & Carnival plc	230	1970	9

Appendix A: Individual Country Data by geographical Region

Oceania

Country	tfl EGMs	Slots	VLT	VGM	other	tfl 2010	% of world	% change 2010 to 2011	population	persons per machine
American Samoa	0					0	0.00%	0%	67242	0
Australia	198850					200057	2.83%	-1%	22620000	114
Cook Islands	0					0	0.00%	0%	11124	0
Fiji Islands	0					0	0.00%	0%	854000	0
French Polynesia	0					0	0.00%	0%	294935	0
Guam	0					0	0.00%	0%	183286	0
Kiribati	0					0	0.00%	0%	93000	0
Marshall Islands	0					0	0.00%	0%	67182	0
Micronesia	0					0	0.00%	0%	111000	0
Nauru	0					0	0.00%	0%	9322	0
New Caledonia (French)	336	336				210	0.00%	60%	256275	763
New Zealand	21215	21135				18944	0.30%	12%	4300000	203
Niue	0					0	0.00%	0%	1311	0
Norfolk Island	0					0	0.00%	0%	2169	0
Northern Mariana Islands	99	99				99	0.00%	0%	46050	465
Palau	0					0	0.00%	0%	20956	0
Papua New Guinea	0					0	0.00%	0%	6890000	0
Samoa	0					0	0.00%	0%	179000	0
Solomon Islands	20			20		20	0.00%	0%	536000	26800
Tokelau	0					0	0.00%	0%	1384	0
Tonga	0					0	0.00%	0%	104000	0
Tuvalu	0					0	0.00%	0%	10544	0
Vanuatu	259	259				215	0.00%	20%	246000	950
Wallis and Futuna Islands	0					0	0.00%	0%	15398	0

Americas

Country	tfl EGMs	Slots	VLT	VGM	other	tfl 2010	% of world	% change 2010 to 2011	population	persons per machine
Anguilla	0					0	0.00%	0%	15094	0
Antigua and Barbuda	665	665				665	0.01%	0%	67000	101
Argentina	24223	24223				19040	0.35%	27%	40670000	1679
Aruba (Netherlands)	3286	3286				2908	0.05%	13%	106113	32
Bahamas	1248	1248				638	0.02%	96%	346000	277
Barbados	25			25		25	0.00%	0%	276000	11040
Belize	998	498		500		1547	0.01%	-35%	313000	314
Bermuda (UK)	0					100	0.00%	-100%	68679	0
Bolivia (Plurinational State of)	9824					10000	0.14%	-2%	10030000	1021
Bonaire, Saint Eustatius and Saba (Netherlands)	59	59				na	0.00%		21033	356
Brazil	0					0	0.00%	0%	195420000	0
British Virgin Islands	0					0	0.00%	0%	25383	0
Canada	94878	60164	33935	41	738	92266	1.35%	3%	34482779	363
Cayman Islands	0					0	0.00%	0%	51384	0
Chile	11893	11893				10676	0.17%	11%	17140000	1441
Colombia	3693	3693				4120	0.05%	-10%	46300000	12537
Costa Rica	2456	2456				2403	0.04%	2%	4640000	1889
Cuba	0					0	0.00%	0%	11200000	0
Curacao	2129	2129				1791	0.03%	19%	142180	67
Dominica	0					0	0.00%	0%	71000	0
Dominican Republic	3467	3467				3002	0.05%	15%	10230000	2951
Ecuador	1494	1494				1479	0.02%	1%	13780000	9224
El Salvador	100	100				100	0.00%	0%	6190000	61900
Falkland Islands	0					0	0.00%	0%	3140	0
Greenland	0					0	0.00%	0%	7670	0
Grenada	0					0	0.00%	0%	104000	0
Guadeloupe (France)	250	250				250	0.00%	0%	452776	1811
Guatemala	190	190				190	0.00%	0%	14380000	75684
Guyana	300	300				300	0.00%	0%	761000	2537
Haiti	30	30				30	0.00%	0%	10190000	339667
Honduras	55	55				55	0.00%	0%	7620000	138545
Jamaica	755					772	0.01%	-2%	2730000	3616
Martinique (France)	214	214				na	0.00%		436131	2038
Mexico	2693				2693	1700	0.04%	58%	110650000	41088
Montserrat	0					0	0.00%	0%	5140	0
Nicaragua	826	826				982	0.01%	-16%	5820000	7046
Panama	4108	4108				5139	0.06%	-20%	3510000	854
Paraguay	203	203				203	0.00%	0%	6460000	31823
Peru	9706	9706				8643	0.14%	12%	29500000	3039
Puerto Rico	15554	15554				6300	0.22%	147%	3989133	256
Saint Kitts and Nevis	519	519				619	0.01%	-16%	51300	99

Country	ttl EGMs	Slots	VLT	VGM	other	ttl 2010	% of world	% change 2010 to 2011	population	persons per machine
Saint Lucia	257	257				330	0.00%	-22%	174000	677
Saint Martin (France)	0					400	0.00%	-100%	30615	0
Saint Pierre and Miquelon	0					0	0.00%	0%	5888	0
Saint Vincent and the Grenadines	80	80				80	0.00%	0%	109000	1363
Saint-Barthélemy	0					0	0.00%	0%	7367	0
Sint Maarten	3442	3442				na	0.05%		37429	11
Suriname	721	721				721	0.01%	0%	524000	727
Trinidad and Tobago	605	605				425	0.01%	42%	1340000	2215
Turks and Caicos Islands (UK)	85	85				85	0.00%	0%	44819	527
United States of America	862246	678471	67422	108001	8102	751520	12.30%	15%	308745538	358
United States Virgin Islands (USA)	360	360				0	0.01%	0%	109666	305
Uruguay	3029	3029				2562	0.04%	18%	3370000	1113
Venezuela	1107	1107				1007	0.02%	10%	28040000	25330

Asia and the Middle East

Country	tfl EGMs	Slots	VLT	VGM	other	tfl 2010	% of world	% change 2010 to 2011	population	persons per machine
Afghanistan	0					0	0.00%	0%	29120000	0
Armenia	290	290				290	0.00%	0%	3090000	10655
Azerbaijan	0					0	0.00%	0%	8930000	0
Bahrain	0					0	0.00%	0%	807000	0
Bangladesh	0					0	0.00%	0%	164430000	0
Bhutan	0					0	0.00%	0%	708000	0
Brunei Darussalam	0					0	0.00%	0%	407000	0
Cambodia	2826					2692	0.04%	5%	15050000	5326
China	0					0	0.00%	0%	1354150000	0
China, Hong Kong Special Administrative Region	0					0	0.00%	0%	7122508	0
China, Macao Special Administrative Region	14423	14231		192		14491	0.21%	0%	573003	40
Cyprus	2697	2697				2709	0.04%	0%	880000	326
Georgia	249					220	0.00%	13%	4220000	16948
India	235	235				223	0.00%	5%	1214460000	5167915
Indonesia	0					0	0.00%	0%	232520000	0
Iran (Islamic Republic of)	0					0	0.00%	0%	77891220	0
Iraq	0					100	0.00%	-100%	31470000	0
Israel	63	63				63	0.00%	0%	7290000	115714
Japan	4211303	1349198			2862105	4590246	60.07%	-8%	127000000	30
Jordan	0					0	0.00%	0%	6470000	0
Kazakhstan	54	54				190	0.00%	-72%	15750000	291667
Korea, North	52	52				52	0.00%	0%	23990000	461346
Korea, South	1697	1697				1483	0.02%	14%	48500000	28580
Kuwait	0					0	0.00%	0%	3050000	0
Kyrgyzstan	26					66	0.00%	-61%	5550000	213462
Laos	650	650				150	0.01%	333%	6440000	9908
Lebanon	499	499				397	0.01%	26%	4260000	8537
Malaysia	3000	3000				3000	0.04%	0%	27910000	9303
Maldives	0					0	0.00%	0%	314000	0
Mongolia	0					0	0.00%	0%	2700000	0
Myanmar	338	338				338	0.00%	0%	50500000	149408
Nepal	377	377				377	0.01%	0%	29850000	79178
Oman	0					0	0.00%	0%	2910000	0
Pakistan	0					0	0.00%	0%	184750000	0
Philippines	7929	7929				7733	0.11%	3%	93620000	11807
Qatar	0					0	0.00%	0%	1510000	0
Republic of China (Taiwan)	0					0	0.00%	0%	23071779	0
Saudi Arabia	0					0	0.00%	0%	26250000	0
Singapore	2900	2900				2000	0.04%	45%	4840000	1669
Sri Lanka	0					0	0.00%	0%	20410000	0

Country	tfl EGMs	Slots	VLT	VGM	other	tfl 2010	% of world	% change 2010 to 2011	population	persons per machine
Syrian Arab Republic	0					0	0.00%	0%	22510000	0
Tajikistan	0					0	0.00%	0%	7080000	0
Thailand	0					0	0.00%	0%	68140000	0
Timor-Leste	0					0	0.00%	0%	1170000	0
Turkey	0					0	0.00%	0%	75710000	0
Turkmenistan	165	165				165	0.00%	0%	5180000	31394
United Arab Emirates	0					0	0.00%	0%	4710000	0
Uzbekistan	0					0	0.00%	0%	27790000	0
Viet Nam	470	470				470	0.01%	0%	90540000	192638
Yemen	0					0	0.00%	0%	24260000	0

Africa

Country	tfl EGMs	Slots	VLT	VGM	other	tfl 2010	% of world	% change 2010 to 2011	population	persons per machine
Algeria	0					0	0.00%	0%	35420000	0
Angola	0					0	0.00%	0%	18990000	0
Benin	10	10				10	0.00%	0%	9210000	921000
Botswana	615	615				570	0.01%	8%	1980000	3220
Burkina Faso	0					0	0.00%	0%	16290000	0
Burundi	0					0	0.00%	0%	8520000	0
Cameroon	146	146				146	0.00%	0%	19960000	136712
Cape Verde	0					0	0.00%	0%	513000	0
Central African Republic	0					0	0.00%	0%	4510000	0
Chad	0					0	0.00%	0%	11510000	0
Comoros	28	28				28	0.00%	0%	691000	24679
Congo (Democratic Republic)	160	160				160	0.00%	0%	67830000	423938
Congo (Republic of)	0					2	0.00%	-100%	3760000	0
Cote d'Ivoire	60	60				60	0.00%	0%	21570000	359500
Djibouti	40	40				0	0.00%	0%	879000	21975
Egypt	746	726		20		952	0.01%	-22%	84470000	113231
Equatorial Guinea	163	163				163	0.00%	0%	693000	4252
Eritrea	0					0	0.00%	0%	5220000	0
Ethiopia	0					0	0.00%	0%	90873739	0
Gabon	0					0	0.00%	0%	1500000	0
Gambia	0					0	0.00%	0%	1750000	0
Ghana	110	110				110	0.00%	0%	24330000	221182
Guinea	0					0	0.00%	0%	10320000	0
Guinea-Bissau	0					0	0.00%	0%	1650000	0
Kenya	770	770				730	0.01%	5%	40860000	53065
Lesotho	190	190				141	0.00%	35%	2080000	10947
Liberia	30	30				32	0.00%	-6%	4100000	136667
Libya	0					0	0.00%	0%	6550000	0
Madagascar	290	290				290	0.00%	0%	20150000	69483
Malawi	142	142				142	0.00%	0%	15690000	110493
Mali	0					0	0.00%	0%	13320000	0
Mauritania	0					0	0.00%	0%	3370000	0
Mauritius	473	473				611	0.01%	-23%	1300000	2748
Mayotte	0					0	0.00%	0%	209530	0
Morocco	1204	1204				1034	0.02%	16%	32380000	26894
Mozambique	182	170		12		182	0.00%	0%	23410000	128626
Namibia	514	514				514	0.01%	0%	2210000	4300
Niger	0					0	0.00%	0%	15890000	0
Nigeria	235	235				235	0.00%	0%	158260000	673447
Reunion (France)	256	256				236	0.00%	8%	800000	3125
Rwanda	30	30				30	0.00%	0%	10280000	342667

Country	tfl EGMs	Slots	VLT	VGM	other	tfl 2010	% of world	% change 2010 to 2011	population	persons per machine
Saint Helena	0					0	0.00%	0%	7637	0
Sao Tome and Principe	0					0	0.00%	0%	179506	0
Senegal	396	396				396	0.01%	0%	12860000	32475
Seychelles	135	135				137	0.00%	-1%	88000	652
Sierra Leone	0					0	0.00%	0%	5840000	0
Somalia	0					0	0.00%	0%	9360000	0
South Africa	24841	22475		2366		22460	0.35%	11%	50490000	2033
South Sudan	0					na	0.00%		8300000	0
Sudan	0					0	0.00%	0%	43190000	0
Swaziland	274	274				274	0.00%	0%	1200000	4380
Togo	0					0	0.00%	0%	6780000	0
Tunisia	309	309				424	0.00%	-27%	10370000	33560
Uganda	130	130				126	0.00%	3%	33800000	260000
United Republic of Tanzania	319	319				319	0.00%	0%	45040000	141191
Western Sahara	0					0	0.00%	0%	507160	0
Zambia	90	90				90	0.00%	0%	13260000	147333
Zimbabwe	330	330				253	0.00%	30%	12640000	38303

Europe

Country	ttl EGMs	Slots	VLT	VGM	other	ttl 2010	% of world	% change 2010 to 2011	population	persons per machine
Åland Islands (Finland)	80	80				na	0.00%		28007	350
Albania	240	240				240	0.00%	0%	3170000	13208
Andorra	0					0	0.00%	0%	84000	0
Austria	2576	2426	150			8000	0.04%	-68%	8390000	3257
Belarus	367	367				607	0.01%	-40%	9590000	26131
Belgium	942	942				396	0.01%	138%	10700000	11359
Bosnia and Herzegovina	150	150				136	0.00%	10%	3760000	25067
Bulgaria	18012	18012				21232	0.26%	-15%	7500000	416
Croatia	9608	9608				2812	0.14%	242%	4430000	461
Czech Republic	60841	60841				63641	0.87%	-4%	10410000	171
Denmark	27441	341			27100	27150	0.39%	1%	5480000	200
Estonia	2380	2380				3021	0.03%	-21%	1340000	563
Faroe Islands	0					0	0.00%	0%	49267	0
Finland	19300	300			19000	554	0.28%	3384%	5350000	277
France	21512	21512				17710	0.31%	21%	62640000	2912
Germany	244403	8661			235748	212000	3.49%	15%	82060000	336
Gibraltar (UK)	448	448				448	0.01%	0%	28956	65
Greece	3778	3778				3500	0.05%	8%	11180000	2959
Guernsey	0					0	0.00%	0%	65068	0
Holy See	0					0	0.00%	0%	832	0
Hungary	24422	7808			16614	26292	0.35%	-7%	9970000	408
Iceland	1075	600	475			1075	0.02%	0%	329000	306
Ireland	10105					10105	0.14%	0%	4590000	454
Isle of Man	180	180				180	0.00%	0%	84655	470
Italy	348182	2182	16000		330000	330000	4.97%	6%	60100000	173
Latvia	7789	7789				8190	0.11%	-5%	2240000	288
Liechtenstein	0					0	0.00%	0%	36000	0
Lithuania	2668	500		2168		2322	0.04%	15%	3260000	1222
Luxembourg	280	280				280	0.00%	0%	492000	1757
Macedonia	1496	1496				650	0.02%	130%	2040000	1364
Malta	625	625				544	0.01%	15%	410000	656
Monaco	1373	1373				1373	0.02%	0%	31000	23
Montenegro	180	180				120	0.00%	50%	626000	3478
Netherlands	47993	47993				38155	0.68%	26%	16650000	347
Norway	2300					2773	0.03%	-17%	4860000	2113
Poland	19908	680		38	19190	55000	0.28%	-64%	38040000	1911
Portugal	4410	4410				4731	0.06%	-7%	10730000	2433
Republic of Moldova	91	91				41	0.00%	122%	3580000	39341
Romania	44642	44642				59814	0.64%	-25%	21190000	475
Russian Federation	430	430				4743	0.01%	-91%	140370000	326442
San Marino	0					0	0.00%	0%	32000	0

Country	tvl EGMs	Slots	VLT	VGM	other	tvl 2010	% of world	% change 2010 to 2011	population	persons per machine
Serbia	17546	17546				17259	0.25%	2%	9860000	562
Slovakia	17633	17633				3000	0.25%	488%	5410000	307
Slovenia	3839	3839				5753	0.05%	-33%	2030000	529
Spain	242110	2110		8	239992	246651	3.45%	-2%	45320000	187
Svalbard and Jan Mayen Islands	0					0	0.00%	0%	2019	0
Sweden	7538	7538				1500	0.11%	403%	9290000	1232
Switzerland	3613	3613				3535	0.05%	2%	7600000	2104
Ukraine	0					438	0.00%	-100%	45430000	0
United Kingdom	216789	146853		281	69655	248000	3.09%	-13%	61900000	286

Appendix B:

Counts by State in Australia, Canada and the USA

Australia

State	ttl EGMs	Slots	VLT	VGM	other	ttl 2010	% of world	% change 2010 to 2011	population	persons per machine
Australian Capital Territory	5084					5014	0.07%	1%	370000	73
New South Wales	97105					97103	1.39%	0%	7300000	75
Northern Territory	2519					2239	0.04%	13%	230000	91
Queensland	47387					47318	0.68%	0%	4580000	97
South Australia	13887					13722	0.20%	1%	1660000	120
Tasmania	3704*					3649	0.05%	2%	510000	138
Victoria	26778					29262	0.38%	-8%	5620000	210
Western Australia	2386	2000	386			1750	0.03%	36%	2350000	985

* Includes 46 gaming machines operating on the TT line Spirit of Tasmania vessels

Canada

State	ttl EGMs	Slots	VLT	VGM	other	ttl 2010	% of world	% change 2010 to 2011	population	persons per machine
Alberta	21346	15328	6018			18743	0.30%	14%	3779353	177
British Columbia	9547	9511		36		10196	0.14%	-6%	4573321	479
Manitoba	7953	2403	4812		738	8892	0.11%	-11%	1250574	157
New Brunswick	2561	550	2011			2581	0.04%	-1%	755455	295
Newfoundland and Labrador	2018	5	2013			2157	0.03%	-6%	510578	253
Northwest Territories	0					0	0.00%	0%	43675	0
Nova Scotia	3743	930	2808	5		3285	0.05%	14%	945437	253
Nunavut	0					0	0.00%	0%	33322	0
Ontario	23280	23280				22314	0.33%	4%	13372996	574
Prince Edward Island	518	210	308			92266	0.01%	-99%	145855	282
Quebec	16986	5017	11969			16989	0.24%	0%	7979663	470
Saskatchewan	6862	2866	3996			6536	0.10%	5%	1057884	154
Yukon	64	64				64	0.00%	0%	34666	542

United States of America

State	tfl EGMs	Slots	VLT	VGM	other	tfl 2010	% of world	% change 2010 to 2011	population	persons per machine
Alabama	3277				3277	0	0.05%	0%	4779736	1459
Alaska	80				80	0	0.00%	0%	710231	8878
Arizona	14567	14491		76		11758	0.21%	24%	6392017	439
Arkansas	1281			1281		1281	0.02%	0%	2915918	2276
California	67427	65260		727	1440	48394	0.96%	39%	37253956	553
Colorado	15808	15808				13279	0.23%	19%	5029196	318
Connecticut	12845	12845				13410	0.18%	-4%	3574097	278
Delaware	6940		6,940			7100	0.10%	-2%	897934	129
District of Columbia	0					na	0.00%		601723	0
Florida	19304	11617		5787	1900	29059	0.28%	-34%	18801310	974
Georgia	443	443				443	0.01%	0%	9687653	21868
Hawaii	0					na	0.00%		1360301	0
Idaho	3865	3255		610		4114	0.06%	-6%	1567582	406
Illinois	10079	10079				9496	0.14%	6%	12830632	1273
Indiana	23113	19113		4000		27138	0.33%	-15%	6483802	281
Iowa	19548	19548				15547	0.28%	26%	3046355	156
Kansas	4248	2903		1345		2904	0.06%	46%	2853118	672
Kentucky	200			200		na	0.00%		4339367	21697
Louisiana	43502	28834		14668		23915	0.62%	82%	4533372	104
Maine	1000	1000				1000	0.01%	0%	1328361	1328
Maryland	2200	2200				1500	0.03%	47%	5773552	2624
Massachusetts	0					0	0.00%	0%	6547629	0
Michigan	31322	31322				22182	0.45%	41%	9883640	316
Minnesota	22293	19251		3005	37	13382	0.32%	67%	5303925	238
Mississippi	36685	36685				28367	0.52%	29%	2967297	81
Missouri	20088	20088				17221	0.29%	17%	5988927	298
Montana	22514	123		22391		20495	0.32%	10%	989415	44
Nebraska	469			285	184	542	0.01%	-13%	1826341	3894
Nevada	198700	198500			200	190135	2.83%	5%	2700551	14
New Hampshire	0					0	0.00%	0%	1316470	0
New Jersey	28113					30782	0.40%	-9%	8791894	313
New Mexico	18135	16191		1944		15438	0.26%	17%	2059179	114
New York	25006	10742	12,854	1410		24569	0.36%	2%	19378102	775
North Carolina	3000					0	0.04%	0%	9535483	3178
North Dakota	3729	3729				2370	0.05%	57%	672591	180
Ohio	0					0	0.00%	0%	11536504	0
Oklahoma	63355	25301		37405	649	63010	0.90%	1%	3751351	59
Oregon	19693	6677	12,259	757		18299	0.28%	8%	3831074	195
Pennsylvania	26837	26837				27175	0.38%	-1%	12702379	473
Rhode Island	5834		5,834			5834	0.08%	0%	1052567	180
South Carolina	898					623	0.01%	44%	4625364	5151

State	tvl EGMs	Slots	VLT	VGM	other	tvl 2010	% of world	% change 2010 to 2011	population	persons per machine
South Dakota	14780	5561	9,038	181		5076	0.21%	191%	814180	55
Tennessee	0					na	0.00%		6346105	0
Texas	1857			1857		1950	0.03%	-5%	25145561	13541
Utah	0					na	0.00%		2763885	0
Vermont	0					na	0.00%		625741	0
Virginia	0					na	0.00%		8001024	0
Washington	27797	17473	2,201	8018	105	26785	0.40%	4%	6724540	242
West Virginia	21496		18,296			11952	0.31%	80%	1852994	86
Wisconsin	18418	16330		1608	480	13633	0.26%	35%	5686986	309
Wyoming	1500	1054		446		1362	0.02%	10%	563626	376

Appendix C: Cruise Ships

Ship	Base	Owner	EGMs	Capacity	PAX / EGM
AIDA Bella	Germany	Carnival Corporation & Carnival plc	48	2050	43
AIDA Blu	Germany	Carnival Corporation & Carnival plc	45	2050	46
AIDA Diva	Germany	Carnival Corporation & Carnival plc	48	2050	43
AIDA Luna	Germany	Carnival Corporation & Carnival plc	47	2100	45
Abou Merhi Cruises - Orient Queen	Lebanon	Louis Cruises	32	876	27
Fred Olsen Cruise Lines - Balmoral	UK	Fred Olsen Cruise Lines - Balmoral	28	1300	46
P&O Cruises - Pacific Pearl	UK	Carnival Corporation & Carnival plc	55	1800	33
P&O Cruises - Arcadia	UK	Carnival Corporation & Carnival plc	77	2016	26
P&O Cruises - Artemis	UK	Carnival Corporation & Carnival plc	51	1260	25
P&O Cruises - Azura	UK	Carnival Corporation & Carnival plc	53	3100	58
P&O Cruises - Oceana	UK	Carnival Corporation & Carnival plc	96	2016	21
P&O Cruises - Oriana	UK	Carnival Corporation & Carnival plc	51	1818	36
P&O Cruises - Ventura	UK	Carnival Corporation & Carnival plc	80	3078	38
Crystal Cruises - Crystal Serenity	California	Crystal Cruises Inc.	93	1070	12
Crystal Cruises - Crystal Symphony	California	Crystal Cruises Inc.	114	922	8
Cunard Line - Queen Victoria	California	Carnival Corporation & Carnival plc	110	2014	18
Princess Cruises - Caribbean Princess	California	Carnival Corporation & Carnival plc	250	3100	12
Princess Cruises - Coral Princess	California	Carnival Corporation & Carnival plc	230	1970	9
Princess Cruises - Crown Princess	California	Carnival Corporation & Carnival plc	163	3080	19
Princess Cruises - Dawn Princess	California	Carnival Corporation & Carnival plc	181	1950	11
Princess Cruises - Emerald Princess	California	Carnival Corporation & Carnival plc	250	3080	12
Princess Cruises - Golden Princess	California	Carnival Corporation & Carnival plc	249	2600	10
Princess Cruises - Grand Princess	California	Carnival Corporation & Carnival plc	262	2600	10
Princess Cruises - Island Princess	California	Carnival Corporation & Carnival plc	115	1970	17
Princess Cruises - Ocean Princess	California	Carnival Corporation & Carnival plc	110	670	6
Princess Cruises - Pacific Princess	California	Carnival Corporation & Carnival plc	37	670	18
Princess Cruises - Royal Princess - Adonia	California	Carnival Corporation & Carnival plc	107	826	8
Princess Cruises - Sapphire Princess	California	Carnival Corporation & Carnival plc	110	2670	24
Princess Cruises - Sea Princess	California	Carnival Corporation & Carnival plc	76	1950	26
Princess Cruises - Star Princess	California	Carnival Corporation & Carnival plc	260	2600	10
Princess Cruises - Sun Princess	California	Carnival Corporation & Carnival plc	189	1950	10
Asia Cruises - Asia Star	Florida	Harmony Cruises	46	383	8
Carnival Cruise Line - Conquest	Florida	Carnival Corporation & Carnival plc	249	2976	12
Carnival Cruise Line - Destiny	Florida	Carnival Corporation & Carnival plc	167	2642	16
Carnival Cruise Line - Dream	Florida	Carnival Corporation & Carnival plc	180	3652	20
Carnival Cruise Line - Ecstasy	Florida	Carnival Corporation & Carnival plc	173	2052	12
Carnival Cruise Line - Elation	Florida	Carnival Corporation & Carnival plc	183	2052	11
Carnival Cruise Line - Fantasy	Florida	Carnival Corporation & Carnival plc	185	2052	11
Carnival Cruise Line - Fascination	Florida	Carnival Corporation & Carnival plc	189	2052	11
Carnival Cruise Line - Freedom	Florida	Carnival Corporation & Carnival plc	194	2974	15
Carnival Cruise Line - Glory	Florida	Carnival Corporation & Carnival plc	180	2976	17
Carnival Cruise Line - Imagination	Florida	Carnival Corporation & Carnival plc	170	2052	12
Carnival Cruise Line - Inspiration	Florida	Carnival Corporation & Carnival plc	183	2052	11
Carnival Cruise Line - Legend	Florida	Carnival Corporation & Carnival plc	191	2124	11
Carnival Cruise Line - Liberty	Florida	Carnival Corporation & Carnival plc	178	2976	17
Carnival Cruise Line - Miracle	Florida	Carnival Corporation & Carnival plc	182	2124	12

Ship	Base	Owner	EGMs	Capacity	PAX / EGM
Carnival Cruise Line - Paradise	Florida	Carnival Corporation & Carnival plc	195	2052	11
Carnival Cruise Line - Pride	Florida	Carnival Corporation & Carnival plc	197	2124	11
Carnival Cruise Line - Sensation	Florida	Carnival Corporation & Carnival plc	174	2052	12
Carnival Cruise Line - Spirit	Florida	Carnival Corporation & Carnival plc	187	2124	11
Carnival Cruise Line - Splendor	Florida	Carnival Corporation & Carnival plc	184	3006	16
Carnival Cruise Line - Triumph	Florida	Carnival Corporation & Carnival plc	196	2758	14
Carnival Cruise Line - Valor	Florida	Carnival Corporation & Carnival plc	192	2976	16
Carnival Cruise Line - Victory	Florida	Carnival Corporation & Carnival plc	191	2758	14
Celebrity Cruises - Century	Florida	Royal Caribbean Cruises Ltd.	176	1800	10
Celebrity Cruises - Constellation	Florida	Royal Caribbean Cruises Ltd.	177	2034	11
Celebrity Cruises - Eclipse	Florida	Royal Caribbean Cruises Ltd.	200	2850	14
Celebrity Cruises - Equinox	Florida	Royal Caribbean Cruises Ltd.	200	2850	14
Celebrity Cruises - Infinity	Florida	Royal Caribbean Cruises Ltd.	201	2046	10
Celebrity Cruises - Mercury	Florida	Royal Caribbean Cruises Ltd.	177	1886	11
Celebrity Cruises - Millennium	Florida	Royal Caribbean Cruises Ltd.	200	1940	10
Celebrity Cruises - Solstice	Florida	Royal Caribbean Cruises Ltd.	200	2850	14
Celebrity Cruises - Summit	Florida	Royal Caribbean Cruises Ltd.	201	1940	10
Costa Cruises - Costa Allegra	Florida	Royal Caribbean Cruises Ltd.	28	1000	36
Costa Cruises - Costa Atlantica	Florida	Royal Caribbean Cruises Ltd.	160	2680	17
Costa Cruises - Costa Classica	Florida	Royal Caribbean Cruises Ltd.	120	1680	14
Costa Cruises - Costa Concordia	Florida	Royal Caribbean Cruises Ltd.	186	3780	20
Costa Cruises - Costa Deliziosa	Florida	Royal Caribbean Cruises Ltd.	134	2826	21
Costa Cruises - Costa Fortuna	Florida	Royal Caribbean Cruises Ltd.	185	1027	6
Costa Cruises - Costa Marina	Florida	Royal Caribbean Cruises Ltd.	65	760	12
Costa Cruises - Costa Mediterranea	Florida	Royal Caribbean Cruises Ltd.	190	2680	14
Costa Cruises - Costa Romantica	Florida	Royal Caribbean Cruises Ltd.	114	1356	12
Costa Cruises - Costa Serena	Florida	Royal Caribbean Cruises Ltd.	187	3780	20
Costa Cruises - Costa Victoria	Florida	Royal Caribbean Cruises Ltd.	135	2394	18
Cunard Line - Queen Elizabeth	Florida	Royal Caribbean Cruises Ltd.	98	2058	21
Cunard Line - Queen Mary 2	Florida	Royal Caribbean Cruises Ltd.	75	2620	35
Ibero Cruises - Grand Celebration	Florida	Royal Caribbean Cruises Ltd.	183	1896	10
Ibero Cruises - Grand Holiday	Florida	Royal Caribbean Cruises Ltd.	148	1500	10
Louis Cruises - Louis Majesty	Florida	Star Cruises Ltd.	200	1462	7
MSC Cruises - MSC Lirica	Florida	MSC Cruises	52	2065	40
MSC Cruises - MSC Melody	Florida	MSC Cruises	87	1278	15
Norwegian Dawn	Florida	Star Cruises Ltd.	199	2466	12
Norwegian Dream	Florida	Star Cruises Ltd.	158	2156	14
Norwegian Jewel	Florida	Star Cruises Ltd.	200	2376	12
Norwegian Pearl	Florida	Star Cruises Ltd.	200	2466	12
Norwegian Spirit	Florida	Star Cruises Ltd.	200	1966	10
Norwegian Star	Florida	Star Cruises Ltd.	200	2466	12
Norwegian Sun	Florida	Star Cruises Ltd.	191	2350	12
Oceania Cruises - Insignia	Florida	Century Casinos, Inc.	36	684	19
Oceania Cruises - Marina	Florida	Century Casinos, Inc.	60	1250	21
Oceania Cruises - Nautica	Florida	Century Casinos, Inc.	36	684	19
Oceania Cruises - Regatta	Florida	Century Casinos, Inc.	36	684	19
Omega Royale	Florida	Omega Commercial Finance Corporation	500	2000	4
Pullmantur Cruises - Empress	Florida	Royal Caribbean Cruises Ltd.	196	2020	10

Ship	Base	Owner	EGMs	Capacity	PAX / EGM
Pullmantur Cruises - Horizon	Florida	Royal Caribbean Cruises Ltd.	143	1828	13
Pullmantur Cruises - Sovereign	Florida	Royal Caribbean Cruises Ltd.	226	2852	13
Pullmantur Cruises - Zenith	Florida	Royal Caribbean Cruises Ltd.	140	1774	13
Regent Seven Seas Cruises - Seven Seas	Florida	Century Casinos, Inc.	62	700	11
Regent Seven Seas Cruises - Seven Seas	Florida	Century Casinos, Inc.	43	490	11
Regent Seven Seas Cruises - Seven Seas	Florida	Century Casinos, Inc.	51	700	14
RCI - Adventure of the Seas	Florida	Royal Caribbean Cruises Ltd.	298	3114	10
RCI - Brilliance of the Seas	Florida	Royal Caribbean Cruises Ltd.	190	2501	13
RCI - Enchantment of the Seas	Florida	Royal Caribbean Cruises Ltd.	181	2446	14
RCI - Explorer of the Seas	Florida	Royal Caribbean Cruises Ltd.	303	3114	10
RCI - Freedom of the Seas	Florida	Royal Caribbean Cruises Ltd.	306	3600	12
RCI - Grandeur of the Seas	Florida	Royal Caribbean Cruises Ltd.	181	2446	14
RCI - Legend of the Seas	Florida	Royal Caribbean Cruises Ltd.	170	1800	11
RCI - Majesty of the Seas	Florida	Royal Caribbean Cruises Ltd.	230	2744	12
RCI - Mariner of the Seas	Florida	Royal Caribbean Cruises Ltd.	294	3138	11
RCI - Monarch of the Seas	Florida	Royal Caribbean Cruises Ltd.	223	2744	12
RCI - Navigator of the Seas	Florida	Royal Caribbean Cruises Ltd.	325	3138	10
RCI - Radiance of the Seas	Florida	Royal Caribbean Cruises Ltd.	190	2501	13
RCI - Rhapsody of the Seas	Florida	Royal Caribbean Cruises Ltd.	197	2435	12
RCI - Serenade of the Seas	Florida	Royal Caribbean Cruises Ltd.	195	2500	13
RCI - Splendour of the Seas	Florida	Royal Caribbean Cruises Ltd.	165	1800	11
RCI - Vision of the Seas	Florida	Royal Caribbean Cruises Ltd.	197	2435	12
RCI - Voyager of the Seas	Florida	Royal Caribbean Cruises Ltd.	325	3138	10
Seabourn Cruise Line - Seabourn Legend	Florida	Carnival Corporation & Carnival plc	7	208	30
Seabourn Cruise Line - Seabourn Pride	Florida	Carnival Corporation & Carnival plc	7	208	30
Seabourn Cruise Line - Seabourn Spirit	Florida	Carnival Corporation & Carnival plc	7	208	30
Silversea Cruises - Silver Spirit	Florida	Carnival Corporation & Carnival plc	54	540	10
TUI Cruises - Mein Schiff 1	Germany	TUI Cruises	167	2681	16
TUI Cruises - Mein Schiff 2	Germany	TUI Cruises	31	1870	60
World of ResidenSea	Florida	ResidenSea	20	200	10
Ambassadors International - Wind Spirit	Washington	Ambassadors International Inc.	11	148	13
Ambassadors International - Wind Star	Washington	Ambassadors International Inc.	11	148	13
Ambassadors International - Wind Surf	Washington	Ambassadors International Inc.	27	308	11
Holland America Line - Amsterdam	Washington	Carnival Corporation & Carnival plc	113	1380	12
Holland America Line - Maasdam	Washington	Carnival Corporation & Carnival plc	119	1258	11
Holland America Line - Nieuw	Washington	Carnival Corporation & Carnival plc	115	2106	18
Holland America Line - Noordam	Washington	Carnival Corporation & Carnival plc	135	1918	14
Holland America Line - Oosterdam	Washington	Carnival Corporation & Carnival plc	138	1916	14
Holland America Line - Prinsendam	Washington	Carnival Corporation & Carnival plc	44	835	19
Holland America Line - Rotterdam VI	Washington	Carnival Corporation & Carnival plc	133	1404	11
Holland America Line - Ryndam	Washington	Carnival Corporation & Carnival plc	114	1260	11
Holland America Line - Statendam	Washington	Carnival Corporation & Carnival plc	114	1260	11
Holland America Line - Veendam	Washington	Carnival Corporation & Carnival plc	96	1350	14
Holland America Line - Volendam	Washington	Carnival Corporation & Carnival plc	120	1432	12
Holland America Line - Westerdam	Washington	Carnival Corporation & Carnival plc	138	1916	14
Holland America Line - Zaandam	Washington	Carnival Corporation & Carnival plc	119	1432	12
Holland America Line - Zuiderdam	Washington	Carnival Corporation & Carnival plc	144	1916	13

Appendix D: Maximum Bets

Country/State	Location	maximum bet	maximum payout
Australia, NSW	Casinos	\$10	no limit
	Clubs and Hotels	\$10	\$500,000 on inter-venue linked machines.
Australia, Vic	Casinos	\$10	no limit
	Clubs and Hotels	\$5	
Australia, Qld	Casinos	\$5	no limit
	Clubs and Hotels		no limit on linked jackpot arrangements
Australia, SA	Casinos	\$10	no limit
	Clubs and Hotels	\$10	\$10,000
Australia, Tas	Casinos	no limit	no limit
	Clubs and Hotels	\$10	no limit
Australia, NT	Casinos	\$5	no limit
	Clubs and Hotels		no limit
Australia, ACT	Casinos	\$10	no limit
	Clubs and Hotels	\$10	no limit
Australia, WA	Casinos	\$255	no limit
	Other locations	\$1	\$500
Austria	Casinos	1,000 €	Jackpot System
	Other locations	10 €	10,000 €
Belgium	Class I		no limit
	Class II		2,000 €
	Class III		500 €
	Class IV		500 €
Canada, Quebec	VLT network	CAN \$2.50	CAN \$500.00 by internal regulation (\$1000 by law)
	Gaming Halls	CAN \$2.50	CAN \$500.00 by internal regulation
Estonia	Casinos	no limit	no limit
	Ships under Estonian Flag	10 €	2,000 €
Finland	Casinos	20 €	10mil€ (greatest progressive total has been 223 971€)
	Other locations	2 €	500 €
Hungary	Gaming Halls	around USD1	200 times the original bet
Lithuania	Casinos		no limit
Malta	Casinos	no limit	no limit
	Other locations	5 €	1000 € (2000 € for a jackpot)
New Zealand	Non-casino locations	NZD2.50	NZD1000
Norway		NOK50(€ 6) see notes	NOK1500(€ 190)
Panama	Casinos and Slot Halls	no limit	no limit
	Other locations	USD5	USD5000
Poland	Amusement with Prize type machines	0.07 €	15 €
South Africa	Casinos	no limit	no limit
	Other locations	R5	R500
Sweden	Casinos	150 Swedish Crowns	
	Other locations	1/7 000 base (see notes)	1/300 base (see notes)

Country/State	Location	maximum bet	maximum payout
Switzerland	Type A Casinos	no limit	no limit
	Type B Casinos	Swiss Francs 25	25000 Swiss Francs
United Kingdom	Casinos	£100 (in multiples of £10)	£4,000
	Betting premises & tracks occupied by pool betting	£100 (in multiples of £10)	£500
	All other Locations	£2	£500
USA, New York	Casinos - progressive games	USD500	Depends on meters
	Casinos - non progressive games	USD500	USD125000
USA, Colorado	Casinos	USD100	no limit

Notes:

Norway

In addition to having a maximum bet per press Norway also has daily and monthly limits:

NOK400 (€50) per day / NOK2200 (€ 280) per month

Sweden

The base amount in Sweden is 44 000 Swedish Kronor

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